

BLACKFORD COUNTY COMMUNITY FOUNDATION

ANNUAL REPORT 2023

Improving life in Blackford County now and forever. Yes, forever!

blackfordcofoundation.org

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OUR MISSION

A Letter To You

In 2023, we committed to fulfilling the promise we made at the end of 2022, "to be strategic with our community investments, progressive in our approach and intentional about celebrating **you**, the people that make it happen."

As you review the details of what we accomplished in 2023, we hope that you'll be as excited as we are about the fulfillment of our promise to you and the impact we made in our community.

When you turn the pages of this Annual Report, we hope you feel proud of your partnership with us and the role you play in improving life in Blackford County now and forever. Yes, forever!

Clivabeth Elizabeth Witt Executive Director

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Kristie Jennerjahn Board President



Overview of Gifts

We connect you, our donors, to causes you care about. With each gift you make, no matter how big or small, you are trusting us to do just that.

Making a gift to the Foundation is easy! The most common ways we receive donations is through the mail, in person and even online which can be done through our website:

blackfordcofoundation.org/donate.



The Elks Lodge No. 625 donated \$4,385 to the Cancer Support of Blackford County Fund. This donation was made possible by their annual cancer support dinner.

We are so honored to witness generosity in our community firsthand!

Pictured left to right: Patty Brown, Diana Mitchell, Suzanne Taylor, Connie Mann, Franny Eikenbary, Garry Monroe and Mike Eikenbary



Overview of Funds

- Part of connecting you to causes you care about is helping you
 - understand what funds already exist at the Foundation and how
 - donating to those funds, or establishing a new fund, can impact our
- ••• community.

Whether you are passionate about animals, youth sports, education or Blackford County as a whole, we have a fund for you! When you make a gift, just let us know which fund or area of interest you'd like your gift to support and we'll make sure it happens! Your options for making an impact in our community through the Foundation are endless.

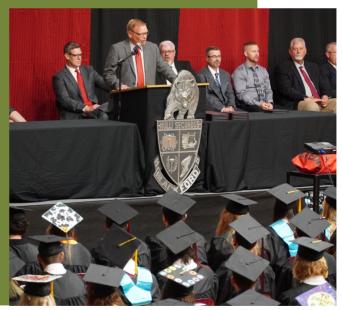


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GEEZER MEMORIAL SCHOLARSHIP FUND

In 2007, Brian Jennerjahn and Dave Snyder established the Geezers. The group meets for breakfast once a week to "solve the world's problems"

After the passing of long-time member, Bob Cooper, the Geezers decided to establish a scholarship fund at the Foundation. This fund will award it's first scholarship in 2025 and every year following; the recipient must live in Blackford County, graduate from Blackford Junior Senior High School and plan to pursue a post-secondary education.



Superintendent of Blackford County Schools, Chad Yencer, addresses the graduating class of 2023, many of which received Foundation scholarships! *Photo Credit: Shelby Newlin, BJSHS

Memorials and Honorariums

Sometimes, gifts are made to the Foundation in honor or in memory of a friend or loved one. Below is a list of everyone that was recognized in 2023:

In Memory of:

Robert Bales Teresa Basev Linda Bennett Jerry Brown Vic Carney Rosalynn Carter Brenda Casterline Vince Cimino Jennifer Clamme Kelsey Clamme Anna Cook **Bob Cooper** Jim Dolan Molly Dolan Faye Elwood Natalie Gardner Katy Guyer Carolyn Hughes **David Jones** Gail Kirkwood Steve Ludwig **Betsy McAfee** Helen McCollum Dennis McGrady Joyce Moyer

Jorden Nickols Bob O'Connell Carol O'Rourke Joyce Penrod Elonda Pethtel Mae Purslev Sue Rinker Doyne Schwarzkopf Bret Shaw **Chuck Shroyer Timmy Simmons Sr Cindy Smith** Jim Tarr Les Tarr John "Bob" Tarter Cathy Terrel Helen Townsend Dave Wagner Harriett Walker Gene Weaver Randy Weaver Charles Wilson Ruth Wilson Patty Winder Mary Jo Winger Clifford Workman

In Honor of: Jim Kline Lou Kline John Maddox Jr Patricia Maddox Nalu Shewalter



If you let us know that your gift is in memory or in honor of an individual, we'll share the news of your generosity with the individual or their family.

We couldn't do what we do without you, our donors! Your passion for Blackford County, your trust in the Foundation and your generous spirit are what makes our community better.

Whether you have given in the past, are giving now or plan to give in the future, you're part of the impact we make in our community every day.

Please join us in celebrating:



266 DONORS



Competitive Grants

Each year, organizations with projects or programs benefitting Blackford County have two opportunities to apply for grants at the Foundation, once in February and again in August. If you've read an Imagination Library book to a child, watched a game at the Blackford Youth Soccer Complex, attended Rendezvous on the Reserve or enjoyed the updated Christmas lights, you've benefitted from at least one (or more) of the many grants that were awarded by the Foundation in 2023.

Through your generosity, the Foundation awarded **\$105,244**!

\$20,829 \$5,000 Blackford County Schools - Camp Invention Scholarships 5.000 Blackford County Schools - Literacy Curriculum 20.000 Sidewalk Expansion 53.000 g Free Blackford County - Not on Tabacco (NOT) Classes Hartford City Police Department - EMT Training and Equipment Helping Hands - Relationships Under Construction Program 000 Imagination Library - Childrens Boo 5.000 McMillen Health - Preventative Health Education 400 Montpelier Historical Society - Rendezvous on the Reserve 2.000 Project Leadership - 21st Century Scholars Enrollment and Support Second Harvest Food Bank - Mobile Food Distribution Youth for Christ - Campus Life Programs

The Blackford Youth Soccer League expanded the sidewalk to help with traffic flow at the Blackford Youth Soccer Complex. The complex hosts 525 soccer players on 41 youth teams along with 16 high school matches each season!

Women of Worth

- Organizations with projects benefitting women and children in
- Blackford County have an additional opportunity to apply for grants through Women of Worth. Women of Worth (W.O.W) was established in 2009 and has been fulfilling their mission of supporting women and children in Blackford County ever since. Each year, over 100 women in our community make a \$25+ donation, then get to select which projects or organizations they'd most like their dollars to support.

Women of Worth members gathered at the fall luncheon in October to choose the 2023 grant recipients, awarding a total of **\$3,630!**



Camp Invention had a great turn out in 2023, check out those smiles! *Photo Credit: Kylee Redford, Blackford Intermediate School

Blackford County Schools - Camp Invention	\$1,000
Blackford County Schools - Elementary Library	\$1,000
Blackford County Schools - Health & Hygiene Kits	\$1,000
Blackford County Schools - Speech Language Pathology Materials	\$630

Donor Advised Funds

When a donor knows they want to support the causes they care about through the Foundation, but they don't have a specific organization or general area (like education, youth, animals) they're passionate about, they might establish a donor advised fund. A donor advised fund allows donors to "advise" what projects or organizations they would like to support with their fund as the need or opportunity arises. Talk about flexibility!

Ten nonprofits received grants from donor advised funds in 2023, totaling **\$98,820!**

Arts Place, Inc	\$1,000
Blackford Athletic Department - Tennis Program	\$4,860
Blackford County 4-H & Open Fair	\$1,000
Blackford County 4-H & Open Fair - Cattle Barn and Show Arena	\$20,000
National Honor Society/FFA - Summer Food Program	\$500
Fellowship of Christian Athletes	\$20,000
Geezer Memorial Scholarship Fund	\$200
Grace United Methodist Church	\$35,000
Rotary Club of Hartford City - Girl Scout House Maintenance	\$1,260
Youth for Christ	\$15,000



We are so honored to administer donor advised funds and see the difference they're making in Blackford County! Pictured is the transformation of the Cattle Barn and Show Arena from 2022 to 2023. What an impact the generosity of our donors makes! *Photo Credit: Blackford County 4-H & Open Fair

Designated Funds

Sometimes, donors know right away what organizations they'd like their fund to support year after year. In this case, we help them establish a designated fund, because those funds will be "designated" to a certain organization every year.

Fifteen nonprofits were awarded Designated Fund Grants in 2023, totaling **\$74,941!**



*Photo Credit: Carolyn Carducci, Arts Place, Inc

Arts in the Parks in just one of the many programs that Arts Place, Inc offers to members of our community! Arts in the Parks takes place on the second Saturday of the month during the summer. We are honored to administer designated funds at the Foundation that help to benefit programs, just like this one!



High School Scholarships

Many of our donors are passionate about education. We know this because we administer and award nearly 70 scholarships each year to graduating high school seniors. Thanks to the scholarship funds at the Foundation, we awarded **\$61,384** in 2023! This far reaching impact in young lives is truly immeasurable.

Dianna Alfrey Memorial Scholarship Sarah Ellison Bruce C Bade Scholarship Allison Jacobs Robert Bales Memorial Scholarship **Riata Rouch** Blackford Retired Teachers Association Scholarship Sarah Ellison in Memory of Dealie Dodds, John Leech and Eldon Leath Nicholas Aulbach Kelsey Nichole Clamme Memorial Scholarship **Owen Apple** Cline Cooley Nursing Scholarship Mike Collins and Jerald E Snyder Hartford City Olivia Leas Kiwanis Club Scholarship Delta Theta Tau Scholarship Savannah Skinner in Memory of Dorothy Gadbury Lawrence H and M Irene Dick Memorial Scholarship Nathaniel Limle Elks Lodge No 625 Scholarship Kelli Rinker David C Ford Memorial Scholarship Braxton Malott Dawson Hundley Hartford City Chamber of Commerce Scholarship Hartford City Kiwanis Club Scholarship Olivia Leas in Memory of Michael McDougall Hartford City Rotary Club Scholarship Landon Rogers Hartford City Rotary Club Scholarship Katelyn Speide in Memory of Lloyd Hall Ed and Ruth Henderson Memorial Scholarship Sarah Ellison Nicholas Aulbach Jones Family Farms Scholarship Jones Family Farms Scholarship Zoe Needler Travis Keplinger Memorial Scholarship Jaleigh O'Connell Paul and Delight Ely Lee Scholarship Sarah Ellison Lake Trout Clean Energy Advocate Scholarship Ethan Hidy Levy Educational Fund Scholarship Zoey Solga Lilly Endowment Community Scholarship Avalyn Williams Cindy K Maddox Memorial Scholarship Sydney Stroble John R and Jane C Maddox Family Scholarship Dylan Teer Guy C and Grace Glancy Mahorney Memorial Scholarship Sarah Ellison Ronald A and Melanie J Mason. Steve R and Michelle Sarah Ellison Stafford and G Jewel Wilson Scholarship Ronald A and Melanie J Mason, Steve R and Michelle Marley Wall Stafford and G Jewel Wilson Scholarship

Thomas E McGeath and Jesse Lee Reynolds Memorial Scholarship Thomas E McGeath and Jesse Lee Reynolds Memorial Scholarship Montpelier Alumni Association Scholarship Montpelier Alumni Association Scholarship Montpelier Alumni Wrestling Scholarship Montpelier Lions Club Scholarship Montpelier Lions Club Scholarship Montpelier Pony and Saddle Club Scholarship Geraldine McFerren Myers Scholarship Geraldine McFerren Myers Scholarship Geraldine McFerren Myers Scholarship Jorden W Nickols Memorial Scholarship Hal and Gretchen Oberholzer Scholarship June E Overmeyer Memorial Scholarship Pete Redmond Family Memorial Scholarship Kevin Reichard Memorial Football Scholarship Frances W and Lucille Reidy Memorial Scholarship Frances W and Lucille Reidy Memorial Scholarship Jean Ann Rhodes Memorial Baseball Scholarship Miss Nancy S Schorey, BSN MSN RN

Memorial Scholarship Rich Scott Memorial Scholarship Kim A Stump Memorial Scholarship Dr. Severino and Karen K Sulit Pass Through Scholarship Tri Kappa Beta Xi Chapter Vocational Scholarship Tri Kappa Beta Xi Chapter Academic Scholarship Hartford City Tri Kappa Associates Scholarship

in Memory of Archer and Arlo Fadely William E and Patricia A Schantz Community Scholarship Errol Washburn Memorial Scholarship Voyance and Zella Kegerreis Memorial Scholarship Braxton Malott

Sydney Stroble

Meet Patel Zoey Solga Meet Patel Sarah Ellison Zoey Solga **Riata Rouch** Zoe Needler **Riata Rouch** Brianna Stroble Braxton Malott Sarah Ellison Sarah Ellison Sarah Ellison Braxton Malott **Owen Apple Riata Rouch** Nathaniel Limle Madysen Whitesell

Jacob Ludwig Madysen Whitesell Dylan Teer Kendric Dishman Allison Jacobs Savannah Skinner

> Una Bowman Sarah Ellison Allison Jacobs



*Photo Credit: Shelby Newlin, BJSHS

The graduating class of 2023, together for the last time. We are honored to help prepare them for the future thanks to the generosity of our donors.



Current College Student Scholarships

Did you know that we don't just award scholarships to graduating high school seniors? We also award scholarships to current college students or adults who are pursuing a post secondary education. We believe education never ends and it's clear that our donors do, too!

\$12,440 was awarded to current college students in 2023.

Richard M and Ruth Flatter Memorial Scholarship Richard M and Ruth Flatter Memorial Scholarship Hollander Family Scholarship Floyd E and Betty J Huffman Memorial Scholarship Clara C Kitterman Memorial Scholarship Donald McAfee Memorial Scholarship Howard and Helen McCollum Family Scholarship George A Mundrake Scholarship Danielle Davis Mackenzie Garrett Kathryn Hines Danielle Jenkins Emily Johnson Khalia Scott Gabrielle Price Kelsey Mosley

The **George A Mundrake Scholarship** was awarded for the first time in 2023! This scholarship is a renewable scholarship and will be awarded to the same student for their 2nd, 3rd and 4th year of college.

This fund was established by Benjamin Oswalt in memory of his long-time friend, George.

We awarded 61 high school scholarships to 25 graduating high school seniors and eight scholarships to current college students! The impact these scholarships have on the future of every student's education is made possible by **you**, our donors.

Thanks to you, we are celebrating:

\$61,384

HIGH SCHOOL SCHOLARSHIPS

\$12,440

CURRENT COLLEGE STUDENT SCHOLARSHIPS \$73,824

T O T A L S C H O L A R S H I P S A W A R D E D



Board and Staff

Our Board of Directors is made up of volunteers with different professions, passions and strengths who are all invested in improving life in Blackford County by helping you help others forever. Yes, forever!

BOARD OF DIRECTORS

Kristie Jennerjahn, President Mark Townsend, Vice President Scott Blakely, Secretary Mitch Glentzer, Treasurer Missi Jones Matt Langdon Adam Lenz

COMMUNITY COMMITTEE MEMBERS

Vince Cimino, Investment Julie Forcum, Grants Chris Jennerjahn, Investment Jim Weiseman, Investment



Vince Cimino was a tremendous asset to the Foundation. Vince served on the Foundation board for many, many years and served as the investment committee chair until his recent passing. We are thankful for Vince's service and support over the years.

STAFF

Elizabeth Witt, Executive Director Shelby Maddox, Donor Relations Manager Emma Lightle, Office Manager

Financials

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Statement of Financial Position December 31, 2023 and 2022

ASSETS	2023	2022
Cash and cash equivalents	2,637,735	2,248,830
Property and equipment, net	10,416	11,642
Investments, at market	9,413,793	8,486,379
Noncurrent assets		22,052
TOTAL ASSETS	12,061,944	10,768,903
LIABILITIES		
Accounts payable	500	-
Accrued payroll taxes	2,993	3,173
Assets held for others		22,052
TOTAL LIABILITIES	3,493	25,225
Statement of Income and Expenses		
December 31, 2023 and 2022		
INCOME	2023	2022
Contributions	794,149	481,235
Investment income (loss), net	1,178,723	(1,563,245)
Gain (loss) on sale of assets	-	-
Other income	_	31,022
TOTAL INCOME	1,972,872	(1,050,988)
EXPENSES		
Grants	240,057	358,904
Scholarships	87,914	63,670
Program expenses	74,139	101,200
Management/general expenses	103,979	98,319
Fundrasising expenses	41,199	39,552
	547,288	661,645
Change in net assets	1,425,585	(1,712,633)
Net assets beginning of year	10,743,178	12,431,169
Prior period adjsutment	(110,312)	24,642
Net assets at end of year	12,058,451	10,743,178

*2023 figures are unaudited, 2022 audited; when official audit results are available, changes will be recorded at **blackfordcofoundation.org/about/financials**.

Our Involvement

As 2023 came to an end, so did the GIFT VII initiative, which was administered by Lilly Endowment Inc. There were three components to GIFT VII:

Matching Grant

	From You		From Lilly Endowment	
Unrestricted Endowment Gifts	\$167,000	+	\$333,000	= \$500,000
Restricted Endowments Gifts	\$333,000	+	\$167,000	= \$500,000
	\$500,000	+	\$500,000	= \$1,000,000
Deevel Freesewart Creek	1			

Board Engagement Grant

All individuals serving on the board between January 1, 2019 and June 30, 2020 contributed at least \$500 to the Foundation, so we received \$100,000!

Community Leadership Grant

Planning Phase: In 2018, we received a \$50,000 planning grant. We administered a community survey to ask what all of you loved, didn't love and would change about Blackford County if you could. We took what we heard and made that our focus during the implementation phase.

Implementation Phase: In 2019, we received \$100,000, which we used to revitalize greenspaces and provide family friendly programming in Blackford County. We called this our "Get Outdoors Campaign." We worked with organizations to create a list of family friendly events in Blackford County. We had scavenger hunts with prizes related to "getting outdoors". We supported the disc golf course and cattle barn and show arena. We partnered with the Hartford City Parks Department to design and install new signs at each park. Even though the campaign is over, we hope you continue to "Get Outdoors!"



There are truly so many places to see, events to attend, activities to do and fun to be had in Blackford County! Here are some highlights from 2023.

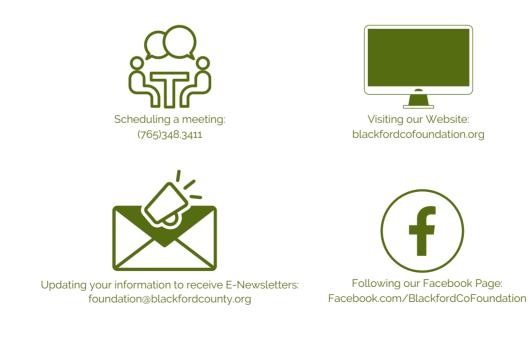
Moving Forward

- As we move forward into 2024, we are reminded that our journey to
- bettering Blackford County wouldn't be nearly as progressive, impactful or enjoyable without **you.** Afterall, a journey is more fun alongside people who have a common goal, which is what we all share when it comes to improving life in Blackford County.

We are inviting you to "join the journey" with us in 2024 as we enter into an exciting matching grant opportunity; this grant presents us with the chance to receive a total of **\$1.125 million** for the Unrestricted Endowment Fund - talk about an impact! All we need is your partnership in raising \$375,000, after that we will receive the additional \$750,000 from a matching grant opportunity.

Will you help us improve life in Blackford County now and forever?

To stay up-to-date on the matching grant and all things Foundation, connect with us by:







BLACKFORD COUNTY Community Foundation

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